

Application for the admission of shares/certificates representing shares
to the sub-sector of the Regulated Market
with additional obligations arising from admission (Prime Standard)

Frankfurter Wertpapierbörse (FWB)
- Management Board -
c/o Deutsche Börse AG
Listing
D-60485 Frankfurt/Main

To be filled in by the Management Board

Az:

By Fax and Mail: +49 - 69 - 211 13991

Please note: This form shall only apply to shares/certificates representing shares which are already admitted to the Regulated Market of the Frankfurt Stock Exchange.

1.1 Applicant

Name: _____

Registered office: _____

Business address: _____

If the applicant is represented by an authorised person:

Name: _____

Address: _____

£ The written authority is enclosed herewith.

Contact person in case of questions:

Name: _____

Phone: _____

Fax: _____

E-mail: _____

1.2 (To be completed only in case of admission of certificates representing shares)
 Issuer of the represented shares

Name: _____

Registered office: _____

Business address: _____

2 Type and class of the securities to be admitted*

<p>£ Shares</p>	<p>£ Bearer shares</p>	<p>£ Ordinary shares</p> <p>International securities identification number (ISIN): _____</p>
		<p>£ Preferred shares</p> <p>International securities identification number (ISIN): _____</p>
	<p>£ Registered shares</p>	<p>£ Ordinary shares</p> <p>International securities identification number (ISIN): _____</p>
	<p>£ restriction on transferability</p>	<p>£ Preferred shares</p> <p>International securities identification number (ISIN): _____</p>
<p>£ Certificates representing shares</p> <p>in the form of:** _____</p> <p>International securities identification number (ISIN): _____</p>		

* The application for admission to the Prime Standard must refer to all shares or certificates representing shares of the same class admitted to the Regulated Market.

** Please specify exact designation of the certificate.

3 Have insolvency proceedings been initiated on the assets of the issuer of the shares or the issuer of the represented shares (Section 1.1 and 1.2)?	
£ No.	£ Yes.*
£ Not known.	

* Please make a declaration in the appendix.

4 Obligations arising from admission to the Prime Standard and details about the financial reporting of the issuer (Section 1.1)	
4.1 Issuer's financial year	
Beginning _____	
Special features (in particular, further information in case of abbreviated financial years) _____	
4.2 Beginning of the obligations arising from admission	
<p><input type="checkbox"/> The issuer confirms that he is aware of his duty to fulfill all obligations arising from the admission to the sub-segment of the regulated market with additional obligations arising from admission (Prime Standard) according to the provisions of the Exchange Rules for the FSE as of the time of admission to the Prime Standard. In particular, the issuer has knowledge of his duty to prepare all financial statements and transmit them via the Exchange Reporting Systems (ERS) to the Management Board of the FSE, if the admission is granted within their reporting and/or preparation period.</p> <p>Therefore, the first financial statement to be transmitted to the Management Board of the FSE is</p> <p><input type="checkbox"/> Annual financial statements of the financial year _____</p> <p><input type="checkbox"/> Half-yearly financial statement _____</p> <p><input type="checkbox"/> Quarterly financial statement _____</p> <p>in</p> <p><input type="checkbox"/> both German and English (for issuers with registered office in Germany)</p> <p><input type="checkbox"/> English (for issuers with registered office outside Germany)</p>	

4.3 The consolidated statutory financial statement of the issuer are in accordance with the following accounting principles	
<input type="checkbox"/> International Accounting Standards (IAS) / International Financial Reporting Standards (IFRS).	
<input type="checkbox"/> US-Generally Accepted Accounting Principles (US-GAAP).	
<input type="checkbox"/> German Commercial Code (HGB).	
<input type="checkbox"/> Other: _____ (Please indicate national accounting standards)	
4.4 The issuer is only obliged to establish unconsolidated financial statements	
<input type="checkbox"/> Yes.	<input type="checkbox"/> No.
4.5 (to be completed only if <u>Section 4.4</u> is replied to with "Yes") In addition to the unconsolidated statutory financial statements according to HGB the issuer also establishes financial statements in accordance with IFRS, which are intended for publication	
<input type="checkbox"/> Yes.	<input type="checkbox"/> No.
4.6 The issuer's shares/certificates representing shares had already been admitted to the Prime Standard	
<input type="checkbox"/> Yes, from _____ to _____.	
<input type="checkbox"/> No.	

5.1 Signature of the applicant/representative (Section 1.1)	
Name/s: _____	
Place and Date	Signature/s
5.2 (To be completed only in case of admission of certificates representing shares) Signature of the issuer of the represented shares (Section 1.2)	
The issuer of the represented shares commits towards the Management Board to comply with § 65 to § 69 of the Exchange Rules for the Frankfurt Stock Exchange instead of the issuer of the certificates representing shares.	
Name/s: _____	
Place and Date	Signature/s

Appendix to Section 3
of the application for admission of shares/certificates representing shares to the
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Details concerning the application for insolvency proceedings	
Name of issuer of the shares/issuer of the represented shares:	_____
Date of application:	_____
Name/address of the (preliminary) insolvency administrator:	_____ _____ _____
£	The (preliminary) insolvency administrator has agreed to this application for admission. The agreement is enclosed/The (preliminary) insolvency administrator has applied for the admission.
Competent local court:	_____
Date of the adjudication order:	_____
£	A copy of the adjudication order is enclosed herewith.
Other remarks:	