

Consolidated Balance Sheet as at 31 December 2006

Assets

	Note	2006 €m	2005 €m
NONCURRENT ASSETS			
Intangible assets	14		
Software		129.8	188.8
Goodwill		1,069.9	1,071.5
Payments on account and construction in progress		14.3	11.9
		1,214.0	1,272.2
Property, plant and equipment	15		
Land and buildings		119.3	122.1
Fixtures and fittings		46.5	55.4
Computer hardware, operating and office equipment		65.4	58.8
Payments on account and construction in progress		4.3	0.2
		235.5	236.5
Financial assets and investment property	16		
Investments in associates		33.4	22.0
Other equity investments		16.2	16.4
Securities from banking business		283.4	329.4
Other financial instruments		11.9	10.4
Other loans		0.1	0.1
Investment property		94.4	107.3
		439.4	485.6
Other noncurrent assets	17	18.7	13.5
Total noncurrent assets		1,907.6	2,007.8
CURRENT ASSETS			
Receivables and other current assets			
Financial instruments of Eurex Clearing AG	18	53,956.9	29,558.9
Current receivables and securities from banking business	19	6,645.0	5,182.7
Trade receivables	20	183.2	163.2
Associate receivables		10.7	1.8
Receivables from other investors		2.4	8.9
Income tax receivables ¹⁾		19.9	2.8
Other current assets	21	56.6	69.7
Noncurrent assets held for sale	16	7.6	0
		60,882.3	34,988.0
Restricted bank balances	22	1,582.8	938.7
Other cash and bank balances		652.4	543.1
Total current assets		63,117.5	36,469.8
Total assets		65,025.1	38,477.6

1) Thereof €15.5 million with a remaining maturity of more than one year from corporation tax credits in accordance with section 37 (5) KStG (Körperschaftsteuergesetz – German Corporation Tax Act)

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Equity and Liabilities

	Note	2006 €m	2005 €m
EQUITY	23		
Subscribed capital		102.0	105.9
Share premium		1,340.0	1,336.1
Treasury shares		-443.1	-366.8
Revaluation surplus		12.9	11.6
Accumulated profit		1,251.6	1,099.9
Shareholders' equity		2,263.4	2,186.7
Minority interests		19.9	14.1
Total equity		2,283.3	2,200.8
NONCURRENT LIABILITIES			
Provisions for pensions and other employee benefits	25	14.5	26.7
Other noncurrent provisions	26, 27	105.9	74.3
Deferred tax liabilities	13	23.4	52.5
Interest-bearing liabilities	28	499.9	501.6
Other noncurrent liabilities	17, 28	2.7	9.0
Total noncurrent liabilities		646.4	664.1
CURRENT LIABILITIES			
Tax provisions	26, 29	244.8	151.6
thereof income tax due: €231.8 million (2005: €141.3 million)			
Other current provisions	26, 30	82.0	70.9
Financial instruments of Eurex Clearing AG	18	53,956.9	29,558.9
Liabilities from banking business	31	6,078.7	4,682.0
Other bank loans and overdrafts		0.1	0.4
Trade payables		91.8	77.2
Payables to associates		3.0	7.8
Payables to other investors		8.5	8.1
Cash deposits by market participants	32	1,509.0	936.8
Other current liabilities	33	120.6	119.0
Total current liabilities		62,095.4	35,612.7
Total liabilities		62,741.8	36,276.8
Total equity and liabilities		65,025.1	38,477.6