

Important information regarding the 2011 Annual General Meeting

All shareholders, who have registered to attend by midnight of 5 May 2011 and whose shares are entered in the Company's share register as at the date of the Annual General Meeting, have the right to attend and vote at the Annual General Meeting – either in person or by proxy. Registration can be submitted as follows:



By mail to the following address:
Deutsche Börse Aktiengesellschaft
c/o ADEUS Aktienregister-Service-GmbH
Postfach 57 03 64
22772 Hamburg – Germany



By fax to the following number:
+49 – (0)69 – 7126 7173



By e-mail to the following e-mail address:
hv-service.deutsche-boerse@adeus.de



On the Internet at
www.deutsche-boerse.com/agm

On the Internet at www.deutsche-boerse.com/agm you have access as a registered shareholder to our **Online-Service**. As an especially convenient option you may use our Online-Service not only for registration and ordering admission tickets but also for a postal ballot or for appointing proxies and issuing instructions.* In order to access the service area (via "Online Registration"), you must enter your shareholder number and your individual PIN** that you will find in the invitation to the Annual General Meeting sent to you by regular mail. Should you not receive any invitation documents by mail we will gladly send you the invitation documents at your request.

Information regarding the enclosed reply form

To make it more convenient for you to register for the Annual General Meeting, to cast a postal ballot or to appoint a proxy and to issue instructions, we have enclosed a reply form that you can use. Using this reply form is in no way obligatory and does not rule out other ways of registration, postal ballot or appointing proxies and issuing instructions to these proxies. If you want to use the enclosed reply form, you may send the completed reply form to the mail address stated above, fax it to the number given above or attach it to an e-mail to the e-mail address given above – if nothing else is indicated in the information below (see below at 3) b)).

1) Participation in person at the Annual General Meeting

If you chose to participate at the AGM in person, please complete the enclosed reply form in section 1a (Individual shareholder) or 1b (Jointly authorized parties). see reply form under **1a** or **1b**

2) Postal ballot

If you want to exercise your voting rights by postal ballot, you may also use the enclosed reply form. see reply form under **2**

3) Appointment of a proxy and issuing voting instructions

You may also **be represented** at the Annual General Meeting by a person of your choice.

a) To make it more convenient for you to exercise your voting right, we offer you the option of appointing **proxies nominated by us** and of issuing instructions to these proxies on how to vote on your behalf. If this is your wish, you may also use the enclosed reply form. see reply form under **3a**

b) Should you appoint a **credit institution, an association of shareholders or an equivalent person or institution under stock corporation law provisions** (§§ 135 (8) and (10), 125 (5) of the German Stock Corporation Act (AktG)) to exercise your voting rights, you may also use the enclosed reply form. **If you choose to do this, we request that you send the power of attorney directly to the proxy.** In this case, you will **not** be able to use the enclosed return envelope. Moreover, please also note that credit institutions, associations of shareholders and other equivalent persons and institutions might have different rules and options regarding the procedure for appointing them as proxies. Enquiries in this respect must be directed to them. see reply form under **3b**

c) You can also **grant power of attorney** to persons other than those proxies mentioned in 3) a) and b) above. To this end you may also use the enclosed reply form. see reply form under **1c**

Please note that if more than one person is appointed as proxy, the Company may reject one or more of these individuals pursuant to § 134 (3) sentence 2 of the AktG.



Any questions?

Call our AGM hotline at **+49 – (0)89 – 3800 110 80**, Monday to Friday, 9:00 a.m. to 4:00 p.m. or send us an e-mail at **hv-service.deutsche-boerse@adeus.de**.

Technical and legal notices:

* The technical and organizational measures we have carried out to ensure data security for online use meet current security standards. Deutsche Börse Aktiengesellschaft is not responsible for defects and assumes no liability for the proper operation, local accessibility or permanent maintenance of the telecommunications network or Internet services. The stability and accessibility of services may be subject to fluctuations in line with the current state of technology. Deutsche Börse Aktiengesellschaft assumes no responsibility for this. We therefore recommend that you use our Internet services as early as possible so that you can still order admission tickets, exercise your voting right by postal ballot or appoint proxies and issue voting instructions in another manner in due time in the event of service disruptions.

** If there is a suspicion of tampering with regards to your PIN, you can block access to your account via telephone: +49 – (0)89 – 3800 110 80, Monday to Friday, 9:00 a.m. to 4:00 p.m. If your account is blocked, admission tickets can no longer be ordered, votes by postal ballot can no longer be submitted and proxies can no longer be appointed and instructions to proxies can no longer be issued using our Internet service. Please note that all data transferred online will be disregarded, even if the transfer occurred before the account was blocked.



First name and last name <small>(please complete in block letters)</small>										Shareholder Number									
Postbox, or number and street															Date of birth				
Postal code					City and country														

1 Admission Tickets Order Form

Fill out this order form only if you plan to attend the Annual General Meeting in person or intend to appoint a person not listed under No. 3 to represent you as a proxy. If you appoint a proxy or order an admission ticket for a guest, Deutsche Börse Aktiengesellschaft will send the admission ticket/guest admission ticket directly to the proxy/guest. (Please do not forget to tick the relevant box.)

1a Individual shareholder

- I will attend the Annual General Meeting in person. Please issue an admission ticket in my name.
- Additionally, I hereby request a guest admission ticket for the person named in the address box.

1b Jointly authorized parties (such as jointly registered spouses)

- We will attend the Annual General Meeting in person and require an admission ticket in each of our names.
- Additionally, we hereby request a guest admission ticket for the person named in the address box.

1c Proxy

- I/We will **not** attend the Annual General Meeting in person, but I/we authorize the following person named in the address box as a proxy to attend the Annual General Meeting of Deutsche Börse Aktiengesellschaft on 12 May 2011 in Frankfurt/Main. Please send the admission ticket to this person. The proxy has the right to issue a sub-proxy.

First name and last name of the proxy/guest <small>(please complete in block letters)</small>																			
Postbox, or number and street																			
Postcode					Town, country														

Please execute the declaration below.

or **2**
or **3**

Postal Ballot

- I/We hereby register my/our shareholdings for the abovementioned Annual General Meeting. I/We cannot attend the Annual General Meeting in person, but vote as set out overleaf.

Please execute the declaration below and turn overleaf to issue votes. →

Proxies and Voting Instructions

My shares as registered in the share register of Deutsche Börse Aktiengesellschaft shall be represented as follows: In accordance with the statutory provisions and the Articles of Incorporation, voting rights shall be exercised as set out in the power of attorney issued below and the enclosed voting instructions. (Please do not forget to tick the relevant box.)

3a Proxies nominated by Deutsche Börse Aktiengesellschaft – please issue voting instructions –

- I/We hereby appoint Mr Frank Hoba, an employee of Eurex Frankfurt Aktiengesellschaft (a company of Deutsche Börse Group), and Mr Andreas von Oppen, an attorney-at-law, each individually and with the right to issue sub-proxy, to represent me/us as a proxy and to vote in accordance with my/our voting instructions at the Annual General Meeting of Deutsche Börse Aktiengesellschaft on 12 May 2011 in Frankfurt/Main without disclosing my/our name(s), i.e. on behalf of the person(s) intending to vote. If the original form is returned, a return envelope has been included. **Should you have authorized your proxy to represent you but have not issued instructions, the proxy will not be permitted to exercise your voting right.**

3b Proxy for credit institutions/associations of shareholders or equivalent persons or institutions

Please execute the declaration below and turn overleaf to issue voting instructions →

- We request that you enquire whether the credit institution, association of shareholders or equivalent person or institution is willing to represent your shares as a proxy before such power of attorney is granted. Moreover, please also note that credit institutions, associations of shareholders and other equivalent persons and institutions (§§ 135 (8) and (10), 125 (5) of the AktG) might have different rules and options regarding the procedure for appointing them as proxies. Enquiries in this respect must be directed to them.

Please send this power of attorney as well as any instructions directly to the credit institution, association of shareholders or equivalent person or institution. The enclosed return envelope cannot be used in this case.

I/We hereby appoint the following credit institution/association of shareholders or an equivalent person or institution, with the right to issue sub-proxy, to represent me/us as proxy and to vote in accordance with my/our voting instructions at the Annual General Meeting of Deutsche Börse Aktiengesellschaft on 12 May 2011 in Frankfurt/Main without disclosing my/our name(s), i.e. on behalf of the person(s) intending to vote.

Name and registered office of the association of shareholders/credit institution/equivalent person or institution <small>(please complete in block letters)</small>																			
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Please execute the declaration below and turn overleaf to issue voting instructions →

This proxy must be filled out completely and may not contain any other notices.



Shareholder's signature or other execution of declaration – in the case of jointly authorized parties, by all jointly registered shareholders

Casting a vote (in the case of postal ballot, under 2) or issuing instructions for exercising voting rights (in the event that authorization is granted to proxies nominated by Deutsche Börse Aktiengesellschaft, to a credit institution, to an association of shareholders or to equivalent persons or institutions, under 3a or 3b)

I/We vote as follows (in the case of postal ballot, under 2) /
I/We issue the following voting instructions (in the case of proxy, under 3a or 3b):

Please use only a pen with black or blue ink to tick within the box.
Each agenda item can be ticked in one box only.

I/We vote for the proposals of the boards on all voting items.

I/We do not vote for the proposals of the boards on all voting items, and cast the following votes or issue the following voting instructions:

Agenda items for resolution

Instruction/vote for each agenda item, with regard to boards' proposal

	YES	NO	ABSTENTION
2. Use of unappropriated profits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Resolution to approve the acts of the members of the Executive Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Resolution to approve the acts of the members of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Rescission of the existing Authorized Capital I, creation of a new Authorized Capital I with the option of excluding subscription rights and amendments to the Articles of Incorporation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Authorization to acquire own shares even under the exclusion of rights of tender in accordance with section 71 (1) no. 8 of the AktG and to use them, even under the exclusion of subscription rights, including authorization to redeem acquired own shares and to implement a capital reduction and to rescind the existing authorization to acquire own shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Authorization to use derivatives in the acquisition of own shares in accordance with section 71 (1) no. 8 of the AktG and to exclude subscription rights and tender rights including the authorization to cancel acquired own shares and to implement a capital reduction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Amendments of § 18 of the Articles of Incorporation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Election of the auditor and Group auditor for financial year 2011 as well as the auditor for the review of the condensed financial statements and the interim management report for the first half of financial year 2011	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Motions by shareholders

Go to www.deutsche-boerse.com/agm to view any reportable shareholder motions (designated by letters) that do not merely reject the proposals of the boards. In case of a vote on the motions designated by letters, we request that you cast your votes (in case of postal ballot) or issue voting instructions, as the proxies will otherwise not be able to exercise the voting rights arising from your shares.

	YES	NO	ABSTENTION		YES	NO	ABSTENTION		YES	NO	ABSTENTION
Motion A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Motion D	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Motion G	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Motion B	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Motion E	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Motion H	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Motion C	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Motion F	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

First name and last name (please complete in block letters)
 Shareholder Number
 Postbox, or number and street
 Date of birth
 Postal code
 City and country