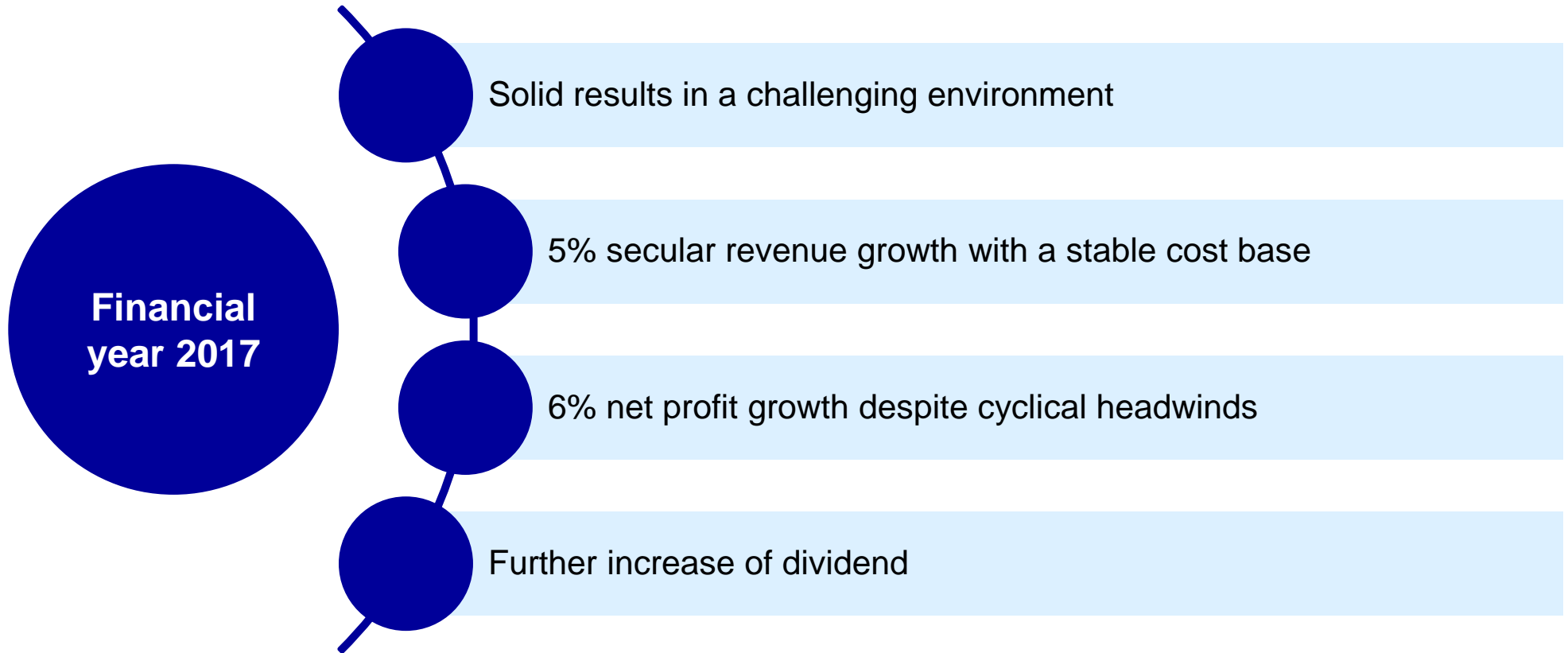


DEUTSCHE BÖRSE
GROUP

Annual General Meeting of Deutsche Börse Aktiengesellschaft Frankfurt/Main

16 May 2018

Financial year 2017: highlights



Secular growth drivers in 2017

Eurex: new products,
e.g. dividend derivatives

EEX: Exchange of commodities
like power and gas

Data: key figures like DAX®
and STOXX® indices

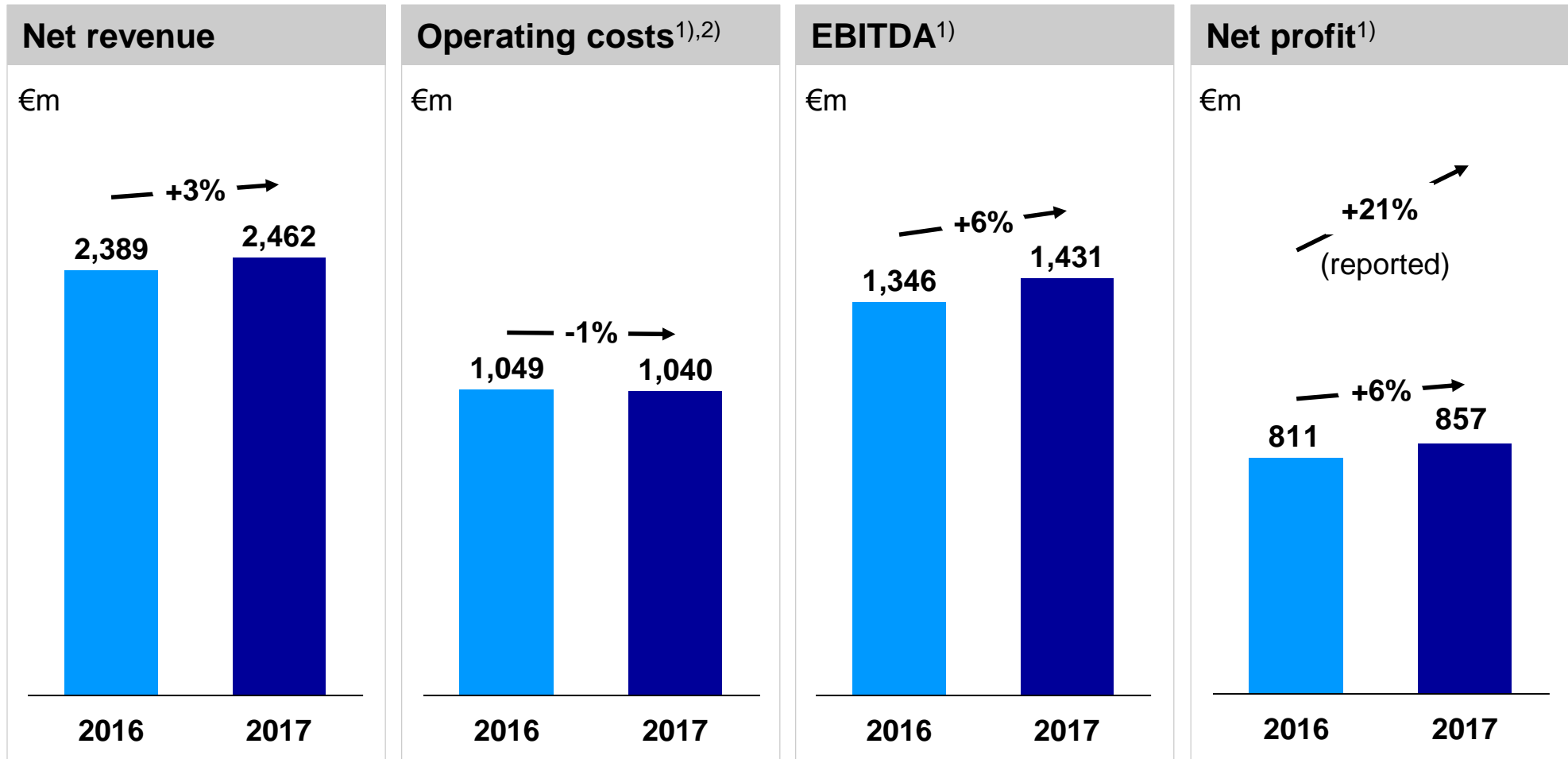
**Secular
growth
drivers in
2017**

360T: From telephone trading
to electronic trading

Investment Fund Services:
business automation

Clearstream: custody and settlement
services, e.g. T2S

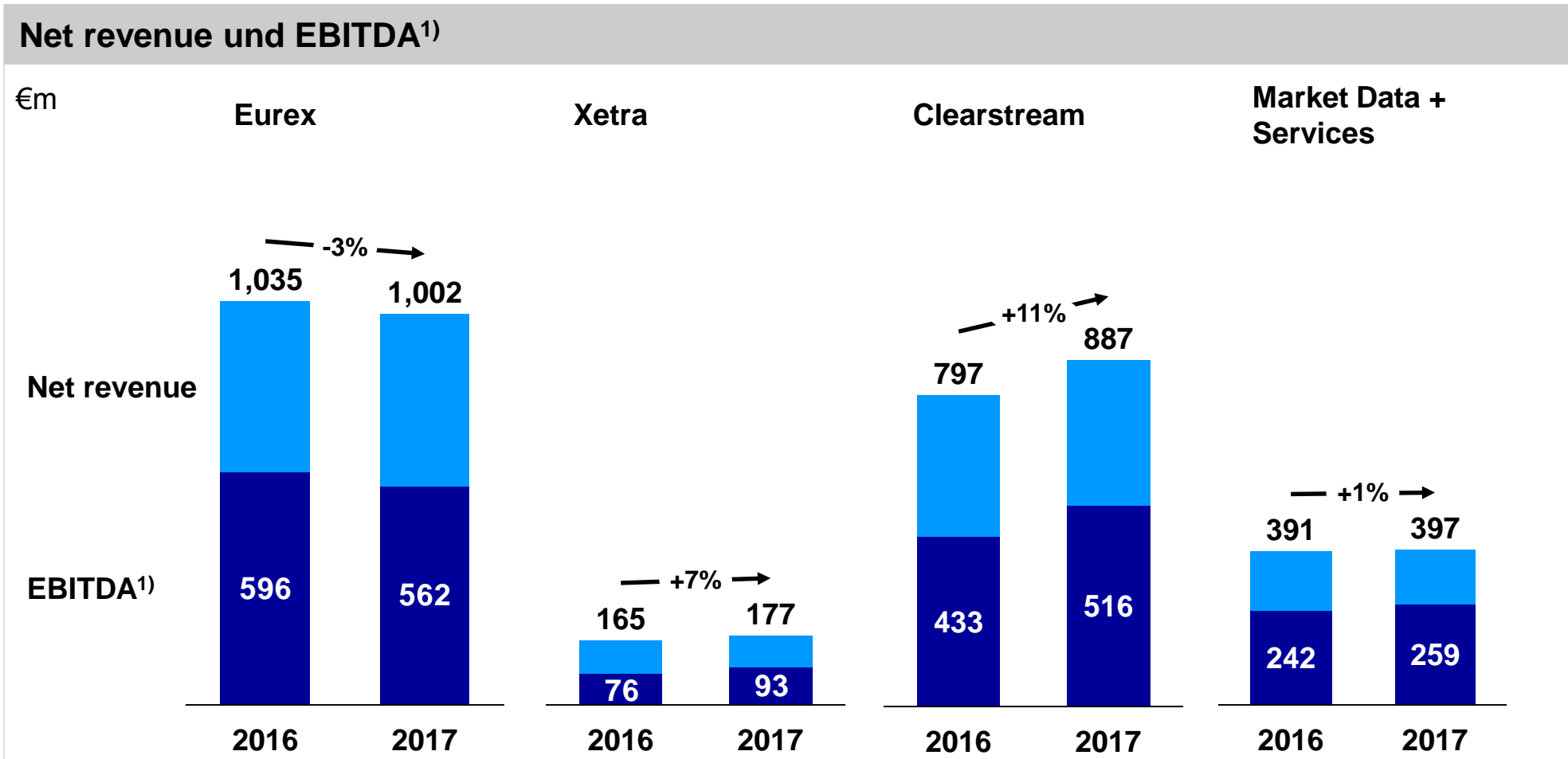
Development of Deutsche Börse Group's financial key figures in 2017 (Group level)



1) Adjusted for non-recurring items

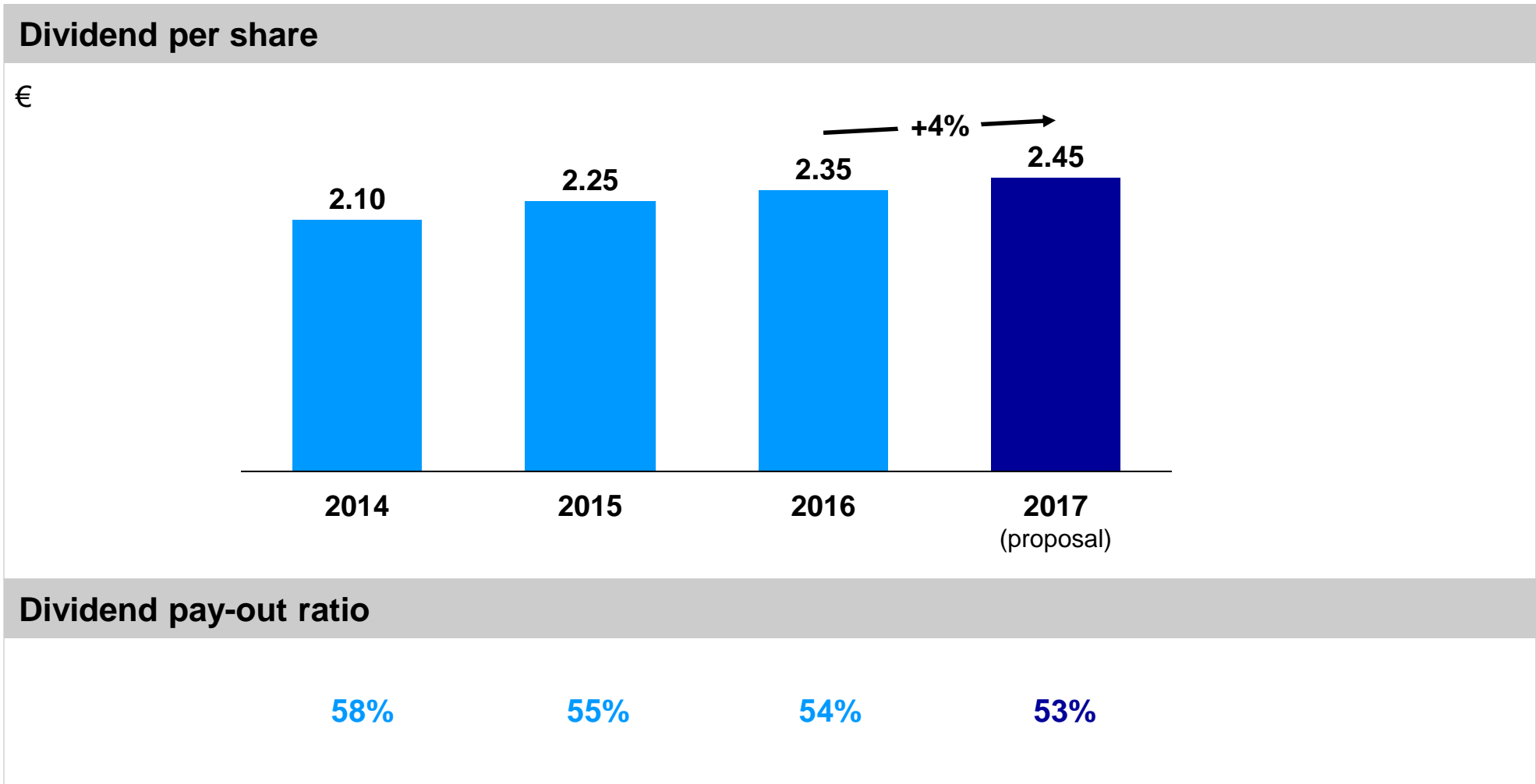
2) Excluding depreciation, amortisation and impairment losses

Development of Deutsche Börse Group's financial key figures in 2017 (segment level)

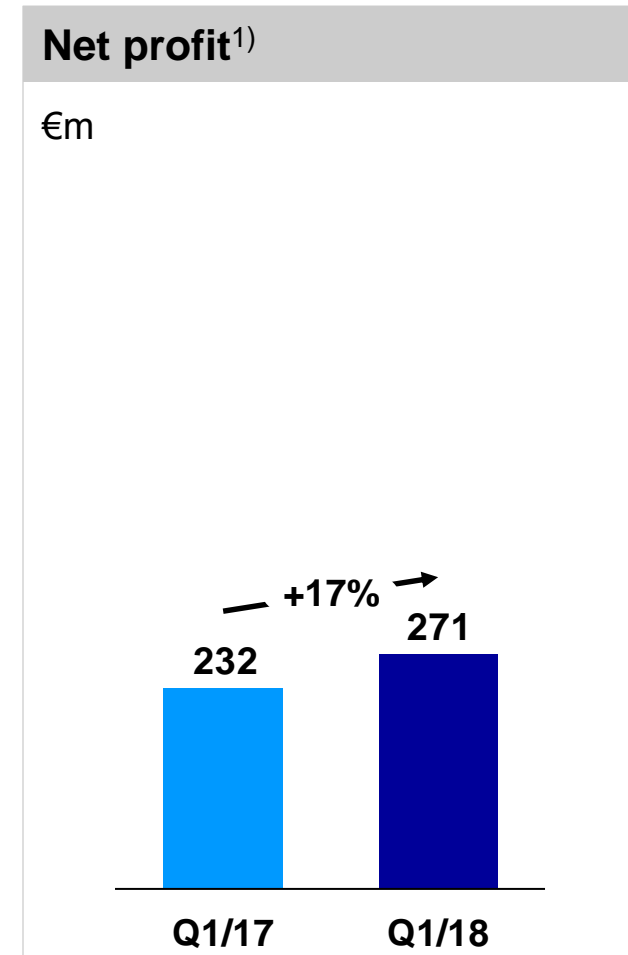
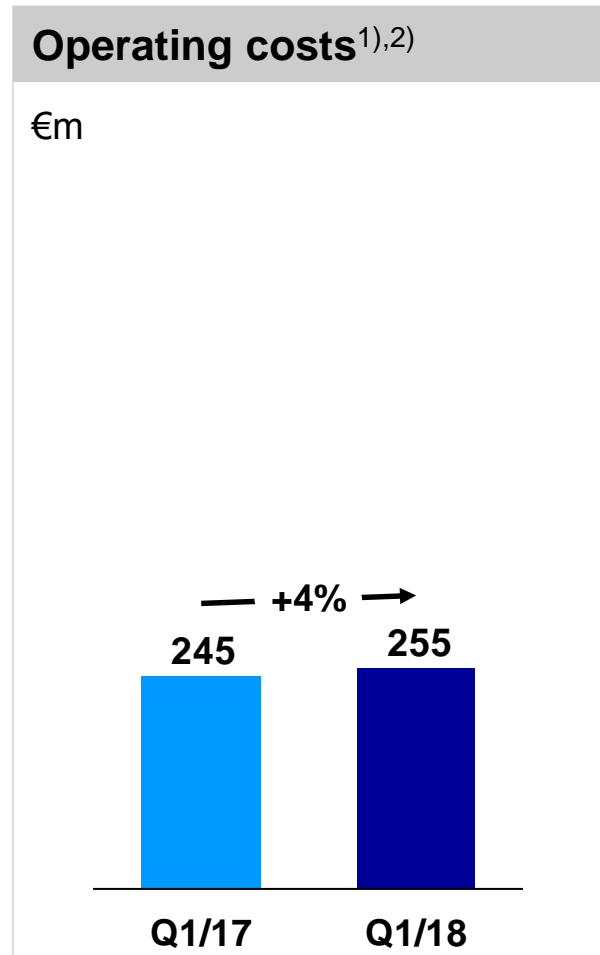
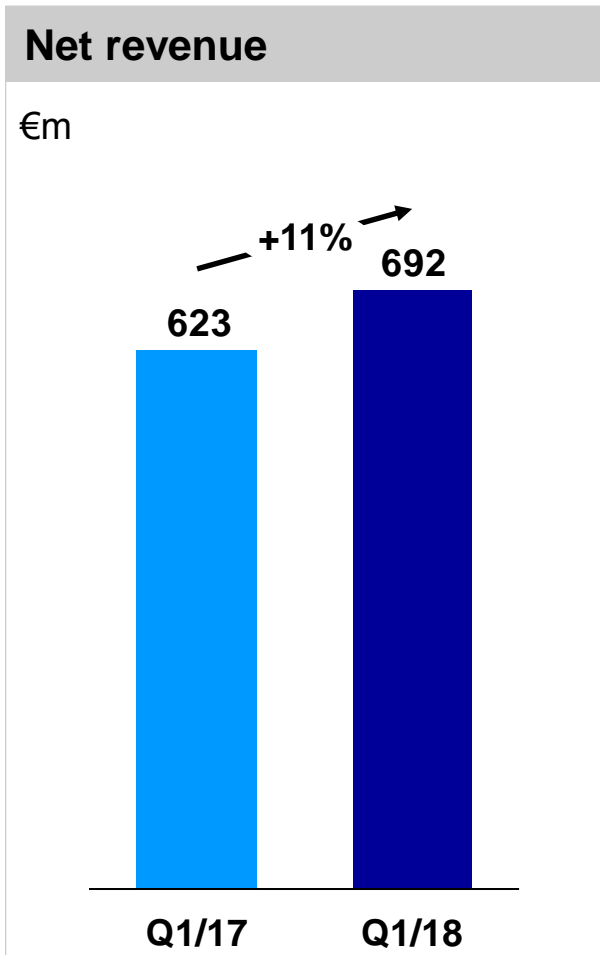


1) Adjusted for non-recurring items

Proposal to increase dividend for 2017 to €2.45 per share



Development of Deutsche Börse Group's financial key figures in Q1/2018 (Group level)



1) Adjusted for non-recurring items

2) Excluding depreciation, amortisation and impairment losses

„Roadmap 2020“ / mid-term targets

Growth pillars

Organic growth

- Improved and accelerated implementation of the existing secular and cyclical growth opportunities
- Increase of net revenue from secular growth opportunities of at least 5 per cent per year until 2020
- Average annual growth of the adjusted net profit of around 10 to 15 per cent through 2020



Programmatic M&A

- External growth with a focused and disciplined approach and improved processes
- Primary goal: expansion of selected business areas



New technologies

- Increased investments in new technologies to tap into new revenue opportunities and further increase the operating efficiency



Funding of growth and technology investments

Reduction of structural costs by €100 million by the end of 2020 to fund technology and growth investments, modernise the company and create flexibility.

Disclaimer

Cautionary note with regard to forward-looking statements: This document contains forward-looking statements and statements of future expectations that reflect management's current views and assumptions with respect to future events. Such statements are subject to known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied and that are beyond Deutsche Börse AG's ability to control or estimate precisely. In addition to statements which are forward-looking by reason of context, the words 'may, will, should, expects, plans, intends, anticipates, believes, estimates, predicts, potential, or continue' and similar expressions identify forward-looking statements. Actual results, performance or events may differ materially from those statements due to, without limitation, (i) general economic conditions, (ii) future performance of financial markets, (iii) interest rate levels (iv) currency exchange rates (v) the behaviour of other market participants (vi) general competitive factors (vii) changes in laws and regulations (viii) changes in the policies of central banks, governmental regulators and/or (foreign) governments (ix) the ability to successfully integrate acquired and merged businesses and achieve anticipated synergies (x) reorganization measures, in each case on a local, national, regional and/or global basis. Deutsche Börse AG does not assume any obligation and does not intend to update any forward-looking statements to reflect events or circumstances after the date of these materials.

No obligation to update information: Deutsche Börse AG does not assume any obligation and does not intend to update any information contained herein.

No investment advice: This presentation is for information only and shall not constitute investment advice. It is not intended for solicitation purposes but only for use as general information.

All descriptions, examples and calculations contained in this presentation are for illustrative purposes only.

© Deutsche Börse AG 2018. All rights reserved.