

To all companies participating in the Regulated Market at Frankfurter Wertpapierbörse (FWB[®], the Frankfurt Stock Exchange)

10 June 2016

New application forms for admission and introduction of securities in the Regulated Market (General Standard and Prime Standard)

Dear Sir or Madam,

The regulation (EU) No 596/2014 on market abuse (Market Abuse Regulation, MAR) will come into force on **3 July 2016**.

With this circular, we would like to inform you about the resulting changes in the application process for admission and introduction of securities in the Regulated Market of the FWB[®], the Frankfurt Stock Exchange.

Pursuant to Art. 4 MAR, Frankfurt Stock Exchange is obliged to transfer reference data to the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin). According to the regulation, every financial instrument must be reported for which an application for admission has been filed or which has been admitted for trading or has been traded for the first time, respectively. Financial instruments which are no longer being traded must be reported as well.

Depending on the type of security, reports pursuant to Art. 4 MAR contain certain reference and application data. The German law on execution of the regulation mentioned above (First Law Amending of financial market regulations due to European legislation (First Financial Market Act amendment - 1. FiMaNoG)) contains a corresponding regulation which authorises the Management of Frankfurt Stock Exchange to request respective data from the issuers in order to be able to comply with their incumbent duty for transmission of data on financial instruments to BaFin.

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Aktiengesellschaft
mit Sitz in
Frankfurt/Main
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Frankfurt/Main

Due to the above-mentioned duty of transmitting reference data, Frankfurt Stock Exchange adjusted its application forms for admission and introduction of securities in the Regulated Market. The new application forms can be found attached to this circular. Also, they will be published shortly on the Deutsche Börse Cash Market website www.deutsche-boerse-cash-market.com under the link:

Primary Market > Publications > Applications

Please note that in case of applications filed as of 3 July 2016, the Legal Entity Identifier (LEI) of the issuer must be provided. The LEI can be applied for at Wertpapiermitteilungen (Securities Information Services, (WM-Datenservice) or the Bundesanzeiger Verlag. Another piece of information which will need to be supplied mandatorily in applications for admission and introduction in future refers to the point in time (date, time) the issuer of the securities approved the admission to trading.

For the sake of accelerating and simplifying procedures, please use the updated application forms when filing applications as of 3 July 2016, since the information mentioned above must otherwise be requested subsequently.

Please be informed that in future, it might become necessary to provide further pieces of information in connection with the obligation of transmitting reference data during the process of filing an application. We will inform you about this in due course.

For any questions you may have, please contact Listing Services of Deutsche Börse AG on telephone +49-(0) 69-2 11-1 39 90.

Yours faithfully,



Cord Gebhardt



Renata Bandov

Attachments:

1. Application for admission of securities to exchange trading in the Regulated Market
2. Application for introduction of admitted securities to trading on the Regulated Market

Frankfurter Wertpapierbörse
- Management Board -
c/o Deutsche Börse AG
Listing Services
60485 Frankfurt am Main
Germany

To be filled in by the Management Board

Ref.:

Phone: + 49 69/2 11-1 39 90
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Application for admission of securities to exchange trading in the Regulated Market

1 Applicant
1.1 Issuer of the securities to be admitted (§§ 32 Paragraph 2 Clause 1 of the Börsengesetz (BörsG, German Stock Exchange Act), 48 Paragraph 1 Clause 2 of the Börsenzulassungs-Verordnung (BörsZuIV, German Stock Exchange Admission Regulation) <small>(Please provide the requested information for each issuer on a separate sheet in case that several issuers apply or the admission of certificates representing shares)</small>
Company name: _____ Registered office: _____ Business address: _____ Legal Entity Identifier (LEI): _____
If the issuer is represented by a proxy agent: Name: _____ Address: _____ <input type="checkbox"/> The issuer is represented by the co-applicant according to Sec. 1.2. <input type="checkbox"/> The power of attorney in writing is attached hereto.
Issuer's contact for the admission procedure: Name: _____ Department: _____ Phone: _____ Fax: _____ Email: _____ In case of non-German issuers - process agent in Germany: Name: _____ Address: _____

1.2 Institution or company in accordance with §§ 32 Paragraph 2 BörsG, 48 Sec. 1 Clause 2 BörsZuIV (co-applicant) (Please provide the requested information on a separate sheet for each co-applicant in case of several co-applicants)

A co-application is not required because the issuer (Sec. 1.1) is an institution or company according to § 32 Paragraph 2 BörsG and can therefore file the application on its own behalf.

To be completed only if the issuer does not file the application on its own behalf:

Name: _____

Registered office: _____

Business address: _____

If the co-applicant is represented by a proxy agent:

Name: _____

Address: _____

The power of attorney in writing is attached hereto.

Contact nominated by the co-applicant for the admission procedure (Please provide one single contact in case of several co-applicants):

Name: _____

Department: _____

Phone: _____

Fax: _____

Email: _____

The co-applicant confirms that it is a credit institution or a financial services institution or a company within the meaning of § 53 Paragraph 1 Clause 1 or § 53 b Paragraph 1 Clause 1 of the Kreditwesengesetz (KWG, German Banking Act), that it is admitted to a German stock exchange and entitled to participate in trading and that it is able to provide evidence of liable equity capital in the amount of at least € 730,000.

2 Invoicing

2.1 Debtor for the admission fee according to § 4 Paragraph 2 Fee Regulations for the Frankfurter Wertpapierbörse (FWB®, the Frankfurt Stock Exchange)*

Company name: _____

Contact person: _____

Department: _____

Address: _____

Value added Tax Identification Number (VAT-ID): _____

* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

2.2 Recipient of the invoice for the admission fee*

Company name: _____

Contact person: _____

Department: _____

Address: _____

* A differing invoice recipient does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.

2.3 Debtor according to § 51 BörsZulV*(costs for the announcement in the Federal Gazette)	
Company name: _____	
Contact person: _____	
Department: _____	
Address: _____	
* A differing debtor does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.	
2.4 Recipient of the invoice (costs for the announcement in the Federal Gazette)*	
Company name: _____	
Contact person: _____	
Department: _____	
Address: _____	
* A differing invoice recipient does not affect the legal status of the debtor according to the Fee Regulations for the Frankfurt Stock Exchange.	
3 Description of type and amount of securities to be admitted (§ 48 Paragraph 1 Clause 2 BörsZulV)	
3.1 Shares / Certificates representing shares	
3.1.1 Description of securities	
Amount: _____ Units: _____	<input type="checkbox"/> previous capital
<input type="checkbox"/> common stock <input type="checkbox"/> preferred stock <input type="checkbox"/> no par value share <input type="checkbox"/> par value share <input type="checkbox"/> registered share <input type="checkbox"/> bearer shares <input type="checkbox"/> registered share with restricted transferability <input type="checkbox"/> certificates representing shares (Please provide a detailed description in the box „Additional information“)	<input type="checkbox"/> ordinary increase of capital
	<input type="checkbox"/> capital increase out of authorised capital (authorised capital _____)
	<input type="checkbox"/> capital increase out of conditional capital (conditional capital _____)
	<input type="checkbox"/> capital increase out of _____
<input type="checkbox"/> dividend payment as from: _____ <input type="checkbox"/> notional par value: _____ <input type="checkbox"/> par value: _____ commercial register registration (expected): _____	<input type="checkbox"/> against cash <input type="checkbox"/> in return for stock
	<input type="checkbox"/> exclusion of the right to subscribe
	Resolutions of: general meeting of shareholders as from: _____ board of directors as from: _____ supervisory board as from: _____
ISIN: _____	
Additional information:	
Please note: The application for admission of shares must include all shares of the same class.	

3.1.2 Application for admission to trading in	
<input type="checkbox"/> the Regulated Market (General Standard) <input type="checkbox"/> and simultaneous admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard).	
3.1.3 Securities of the same type as the securities to be admitted (Sec. 3.1.1) are already admitted to the Frankfurt Stock Exchange.	
<input type="checkbox"/> No <input type="checkbox"/> Yes, to the Regulated Market (General Standard) <input type="checkbox"/> and simultaneous admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard)	
3.2 Other securities than shares	
<input type="checkbox"/> Debt securities (including ETCs and ETNs) <input type="checkbox"/> Structured products <input type="checkbox"/> ETFs <input type="checkbox"/> Other securities _____	
3.2.1 Description of securities	
Total amount: _____ Units: _____ Minimum trading unit: _____ Value: _____ Maturity: _____ Interest rate: _____	<input type="checkbox"/> Securities of the same class are already admitted to trading at the Frankfurt Stock Exchange.
Description of securities	ISIN
Additional Information:	

The issuer (Sec. 1.1) continuously issues debt securities.

The last issue was admitted to trading on the Frankfurt Stock Exchange on: _____
(admission date)

3.2.2 Application is made for admission of bonds which at the same time shall be admitted with their public initial issue and for which a valid base prospectus in accordance with WpPG is available (Rahmenezulassung) according to § 48 a BörsZulV (to be completed only in case of admission of debt securities)

No

Yes:

- i the securities are issued pursuant to the laws applicable to the issuer and comply with the regulations applicable to the securities
- ii the securities to be admitted will be transferable without restriction and freely tradable

3.2.3 The securities to be admitted are transferable securities within the meaning of Article 4 Paragraph 1 No. 18 lit. c of the Directive 2004/39/EC:*

No

Yes:

We confirm that the following criteria according to Article 35 (6) of the Regulation (EC) no. 1287/2006 are or will be satisfied:

- i the terms of the securities are clear and unambiguous and allow for a correlation between the price of the securities and the price or other value measure of the underlying;
- ii the price or other value measure of the underlying is reliable and publicly available;
- iii there is sufficient information publicly available of a kind needed to value the securities;
- iv the arrangements for determining the settlement price of the securities ensure that this price properly reflects the price or other value measure of the underlying;
- v the settlement of the securities requires or provides for the possibility of the delivery of an underlying security or asset rather than cash settlement:

No.

Yes:

There are adequate settlement and delivery procedures for that underlying as well as adequate arrangements to obtain relevant information about that underlying.

* See: <http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=CELEX:32004L0039:EN:HTML>

4 Prospectus und documentation

4.1 Publication of a prospectus (§ 32 Paragraph 3 No. 2 BörsG)

Published was / will be

- a prospectus approved according to the regulations of the Wertpapierprospektgesetz (WpPG, German Securities Prospectus Act)
- a prospectus confirmed according to the regulations of the WpPG name and registered office of the competent authority of the EU or EEA state, which has approved the prospectus: _____
- a selling prospectus within the meaning of § 165 Kapitalanlagegesetzbuch (KAGB, German Capital Investment Code) respectively
- a prospectus within the meaning of § 318 Paragraph 3 KAGB

4.2 Publication date and location of the prospectus (§ 14 Paragraph 2 WpPG)

Date of prospectus: _____

Date of approval: _____

Date of publication: _____*

* If no exemption applies the admission of securities requires a previous publication of a prospectus.

The prospectus was / will be published

- on the internet site of such organised market on which the admission to trading was applied for (§ 14 Paragraph 2 No. 4 WpPG)*
- on the internet site (§ 14 Paragraph 2 No. 3 WpPG) of
- the issuer (Sec. 1.1)
 - the institutions / companies placing or selling the securities to be admitted
 - the paying agent
- in a printed form to be kept ready free of charge to the public (§ 14 Paragraph 2 No. 2 WpPG)
- at the offices of the organised market, on which the securities shall be admitted to trading **
 - at the issuer (Sec. 1.1)
 - at the institutions / companies placing or selling the securities to be admitted
 - at the paying agents
 - in one or more economic or daily newspapers which have a broad distribution in the EEA states, on which the public offering is made or the admission to trading is applied for (§ 14 Paragraph 2 No. 1 WpPG)

* In case the prospectus is to be published on the internet site of the Frankfurt Stock Exchange, a PDF file has to be submitted to the Management Board prior to the admission.

** In case the prospectus is to be kept ready by the Management Board of the Frankfurt Stock Exchange, a sufficient number of printed copies and a PDF file have to be submitted prior to the admission.

4.3 Exemption from the obligation to publish a prospectus (§ 32 Paragraph 3 No. 2 BörsG)*

The publication of a prospectus is not required because the WpPG is not applicable pursuant to:

- § 1 Paragraph 2 No. 1 WpPG
- § 1 Paragraph 2 No. 2 WpPG
- § 1 Paragraph 2 No. 3 WpPG
- § 1 Paragraph 2 No. 4 WpPG (please indicate the selling price per share and provide appropriate evidence)
- § 1 Paragraph 2 No. 5 WpPG

The publication of a prospectus is not required because the following exemption applies:

- § 4 Paragraph 2 No. 1 WpPG
- § 4 Paragraph 2 No. 2 WpPG
- § 4 Paragraph 2 No. 3 WpPG
- § 4 Paragraph 2 No. 4 WpPG
- § 4 Paragraph 2 No. 5 WpPG
- § 4 Paragraph 2 No. 6 WpPG
- § 4 Paragraph 2 No. 7 WpPG,
- § 4 Paragraph 2 No. 8 WpPG

* Please indicate further information regarding the requirements for each exemption on a separate sheet.

In case of an exemption according to § 4 Paragraph 2 No 3, 4, 6 and 8 WpPG:

Date of document: _____

Date and place of publication: _____

5 Reasons justifying the exemption according to subsequent provisions

§ 2 Paragraph 4 BörsZuIV

§ 3 Paragraph 2 BörsZuIV

§ 5 Paragraph 2 BörsZuIV

§ 7 Paragraph 1 Clause 2 and 3 BörsZuIV

§ 9 Paragraph 1 Clause 2 and Paragraph 2 BörsZuIV

§ 11 Paragraph 2 BörsZuIV

Other(s) _____

Please provide reason:

6 A similar application for admission has previously or at the same time been filed with another stock exchange in Germany, in another Member State of the European Union (EU) or of the European Economic Area (EEA) or will shortly be filed (§ 48 Paragraph 1 Clause 3 BörsZuIV)

No

Yes, namely _____

Further: _____

7 Time schedule*

Date and time the issuer has approved admission to trading: _____

Date of admission: _____

First date of trading (listing date): _____

* Please note: Subject to compulsory legal reasons the requested time schedule of the applicants is not binding for the admission procedure.

8 Signatures (§§ 32 Paragraph 2 Clause 1 BörsG, 48 Paragraph 1 Clause 1 BörsZuIV)

8.1 Signature of the issuer or its proxy agent (Sec. 1.1)

(Please provide the signatures of all issuers respectively their proxy agents on a separate sheet in case that several issuers apply or of the admission of certificates representing shares)

Place: _____

Date: _____

Name(s): _____

Signature(s): _____

8.2 Signature of the co-applicant or its proxy agent (Sec. 1.2)

(Please provide the signatures of all co-applicants respectively their proxy agents on a separate sheet in case that several co-applicants apply)
(only required if the issuer does not apply for admission on its own behalf)

Place: _____

Date: _____

Name(s): _____

Signature(s): _____

Appendices:

- **Appendix 1** – Information regarding the admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard)
- **Appendix 2** – Overview of the filed documents / information regarding the admission of shares
- **Appendix 2a** – Overview of the filed documents / information regarding the admission of certificates representing shares
- **Appendix 3** – Overview of the filed documents / information regarding the admission of ETFs
- **Appendix 4** – Overview of the filed documents / information regarding the admission of debt securities (including ETCs and ETNs)

Appendix 1 – Information regarding the admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard)

(To be completed only in case of initial application for admission to Prime Standard)

1 Have insolvency proceedings been initiated concerning the issuer's (issuer specified in Sec. 1.1) assets?	
<input type="checkbox"/> No	<input type="checkbox"/> Yes (please give further information in sec. 2)
<input type="checkbox"/> Unknown	
2 Details concerning the application for insolvency proceedings	
Name of applicant: _____	
Date of application: _____	
Information regarding the insolvency administrator:	
<input type="checkbox"/> preliminary insolvency administrator <input type="checkbox"/> insolvency administrator	
Name: _____	
Address: _____	
Phone: _____	
Fax: _____	
Email: _____	
Responsible local court: _____	
Date of the adjudication order: _____	
<input type="checkbox"/> copy of the adjudication order is enclosed	
<input type="checkbox"/> approval of the (preliminary) insolvency administrator to the application is available	
Other notes:	
3 Obligations arising from admission to the Prime Standard and details about the financial reporting of the issuer (Sec. 1.1)	
3.1 Issuer's financial year	
Beginning: _____	
Specific characteristics (in particular, further information in case of abbreviated financial years)	

3.2 Beginning of the obligations arising from admission	
<input type="checkbox"/> The issuer confirms that it is aware of its duty to fulfil all obligations arising from the admission to the Sub-Segment of the Regulated Market with Additional Obligations arising from Admission (Prime Standard) according to the provisions of the Exchange Rules for the Frankfurt Stock Exchange as of the time of admission to the Prime Standard. In particular, the issuer has knowledge of its duty to prepare all financial statements and transmit them via the Exchange Reporting Systems (ERS) to the Management Board of the Frankfurt Stock Exchange, if the admission is granted within their reporting and / or preparation period. In consideration of the time schedule mentioned in Sec. 7, the first financial statement to be transmitted to the Management Board of the Frankfurt Stock Exchange is:	
<input type="checkbox"/> Annual financial statements of the financial year _____	
<input type="checkbox"/> Semi-annual financial statement _____	
<input type="checkbox"/> Quarterly financial statement _____ in	
<input type="checkbox"/> both German and English (for issuers with registered office in Germany)	
<input type="checkbox"/> English (for issuers with registered office outside of Germany)	
3.3 The consolidated statutory financial statement of the issuer is in accordance with the following accounting principles	
<input type="checkbox"/> International Accounting Standards (IAS) / International Financial Reporting Standards (IFRS)	
<input type="checkbox"/> US-Generally Accepted Accounting Principles (US-GAAP).	
<input type="checkbox"/> Other: _____ (Japanese GAAP, for financial years beginning before 01/01/2012 Chinese GAAP, Canadian GAAP, South Korean GAAP or Indian GAAP)	
3.4 The issuer is obliged to issue only an unconsolidated financial statement	
<input type="checkbox"/> Yes	<input type="checkbox"/> No
3.5 In addition to the unconsolidated statutory financial statement according to HGB the issuer also issues an unconsolidated financial statement in accordance with IFRS, which is intended for publication (to be completed only if the issuer is obliged to establish unconsolidated financial statements)	
<input type="checkbox"/> Yes	<input type="checkbox"/> No
3.6 The issuer's shares / certificates representing shares have already been admitted to the Prime Standard	
<input type="checkbox"/> Yes, from _____ to _____	
<input type="checkbox"/> No	

Appendix 2 – Overview of the filed documents / information* regarding the admission of shares

*Please note: The Management Board is authorised to request further documentation.

1 General documents	
<input type="checkbox"/> Application form duly signed (original copy)	
<input type="checkbox"/> Power of attorney (in case of representation)	
2 Documents regarding the company	
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)	
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)	
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)	
<input type="checkbox"/> Reports on the incorporation of the issuer and their audit, if the issuer has not existed as a company for at least three years (§ 48 Paragraph 2 Clause 2 No. 8 BörsZulV)	
3 Documents / information regarding the authorisation to issue securities / legal steps	
Evidence of the legal basis regarding the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZulV)	
<input type="checkbox"/> Minutes of the annual general meeting	<input type="checkbox"/> Resolution of the supervisory board
<input type="checkbox"/> Board resolution	<input type="checkbox"/> Other resolutions
<input type="checkbox"/> Minutes of Board of Directors	_____
<input type="checkbox"/> Other permissions or deeds of authorisation for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)	
<input type="checkbox"/> Resolution regarding the designated listing (as far as legally required)	
Securitisation	
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)	
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation	
4 Prospectus	
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZulV)	
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements (§§ 17 Paragraph 3, 18 WpPG)	
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements	
<input type="checkbox"/> Evidence of the publication of the prospectus / supplements	
5 Additional documents (if appropriate)	
The following documents are attached to the application form:	
<input type="checkbox"/> Evidence of the minimum amount (minimum quantity) of the admitted securities according to § 2 BörsZulV	
<input type="checkbox"/> Evidence of the publication of the annual financial statements regarding three fiscal years preceding the application pursuant to the laws governing such and according to § 3 BörsZulV	
<input type="checkbox"/> Evidence of a minimum free float according to § 9 BörsZulV	
<input type="checkbox"/> Audit report regarding merger, recoverability of contribution in kind etc.	

Confirmation of free trading according to § 5 BörsZuIV (e.g. registered share with restricted transferability)

Declaration according to § 12 BörsZuIV

Other documents, please specify:

Legal opinion*

* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

Appendix 2a – Overview of the filed documents / information* regarding the admission of certificates representing shares

* Please note: The Management Board is authorised to request further documentation.

1 General documents	
<input type="checkbox"/> Application form duly signed (original copy)	
<input type="checkbox"/> Power of attorney (in case of representation)	
2 Documents regarding the issuer of the shares and the issuer of the certificates representing shares	
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)	
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)	
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)	
<input type="checkbox"/> Reports on the incorporation of the issuer and their audit, if the issuer has not existed as a company for at least three years (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)	
3 Documents / information regarding the certificates representing shares (authorisation to issue securities / legal steps)	
Evidence of the statutory source regarding the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZulV)	
<input type="checkbox"/> Minutes of the annual general meeting	<input type="checkbox"/> Resolution of the supervisory board
<input type="checkbox"/> Board resolution	<input type="checkbox"/> Other resolutions
<input type="checkbox"/> Minutes of Board of Directors	_____
<input type="checkbox"/> Other permissions or deeds of authorisation for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)	
<input type="checkbox"/> Resolution regarding the designated listing (as far as legally required)	
Securitisation	
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)	
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation	
4 Prospectus	
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZulV)	
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements (§§ 17 Paragraph 3, 18 WpPG)	
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements	
<input type="checkbox"/> Evidence of the publication of prospectus / supplements	

5 Additional documents (if appropriate)

The following documents are attached to the application form:

Issuer of shares:

- Evidence of the minimum amount (minimum quantity) of the admitted securities according to § 2 BörsZuIV
- Evidence of the publication of the annual financial statements regarding three fiscal years preceding the application pursuant to the laws governing such and according to § 3 BörsZuIV

Other documents, please specify:

- Legal opinion*

* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).

- _____
- _____
- _____

Issuer of certificates representing shares:

- Evidence of the minimum number of 10.000 according to § 2 BörsZuIV
- Declaration pursuant to § 12 BörsZuIV relating to the follow-up obligations
- Evidence of a minimum free float according to § 9 BörsZuIV
- Confirmation of free trading of the certificates representing shares according to § 5 BörsZuIV (e.g. registered shares with restricted transferability)

Other documents, please specify:

- Legal opinion*

* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).

- _____
- _____
- _____

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

Appendix 3 – Overview of the filed documents / information* regarding the admission of ETFs

* Please note: The Management Board is authorised to request further documentation.

1 General documents
<input type="checkbox"/> Application form duly signed (original copy)
<input type="checkbox"/> Power of attorney (in case of representation)
2 Documents regarding the company
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZulV)
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZulV)
<input type="checkbox"/> Approval of the company (UCITS attestation) by the competent Financial Supervisory Authority (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZulV)
3 Documents / information regarding the authorisation to issue securities / legal steps
<input type="checkbox"/> Resolution of the company regarding the issue of funds / sub-funds (as far as required under (company) law)
<input type="checkbox"/> Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/> Other permissions or deeds of authorization for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZulV)
<input type="checkbox"/> Evidence of the notification of the issuer by the competent Financial Supervisory Authority / by the competent authority of the origin country about the transfer of the required documents to Federal Financial Supervisory Authority (BaFin) (§ 310 Paragraph 1 Clause 2 KAGB)
Securitisation
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZulV)
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/> Date of issue / launching date
<input type="checkbox"/> Confirmation that 10.000 shares at minimum have been issued for each ISIN (at the day of admission at the latest)
4 Prospectus etc.
<input type="checkbox"/> Prospectus
<input type="checkbox"/> Terms and conditions / articles of association approved by the Financial Supervisory Authority (alternatively a prospectus including such terms and conditions)
<input type="checkbox"/> If applicable supplements and / or addendum
5 Additional documents
The following documents are attached to the application form (please specify):
<input type="checkbox"/> Legal opinion*
* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).
<input type="checkbox"/> _____
<input type="checkbox"/> _____
<input type="checkbox"/> _____

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

Appendix 4 – Overview of the filed documents / information regarding* the admission of debt securities (Including ETCs and ETNs)

* Please note: The Management Board is authorised to request further documentation.

1 General documents
<input type="checkbox"/> Application form duly signed (original copy)
<input type="checkbox"/> Power of attorney (in case of representation)
2 Documents regarding the company
<input type="checkbox"/> Current and certified excerpt of the commercial register (§ 48 Paragraph 2 Clause 2 No. 1 BörsZuIV)
<input type="checkbox"/> Current company memorandum and articles of association (§ 48 Paragraph 2 Clause 2 No. 2 BörsZuIV)
<input type="checkbox"/> Annual financial statement of the preceding business year (§ 48 Paragraph 2 Clause 2 No. 4 BörsZuIV)
3 Documents / information regarding the authorisation to issue securities / legal steps
Evidence of the legal basis of the issue of the securities (§ 48 Paragraph 2 Clause 2 No. 5 BörsZuIV)
<input type="checkbox"/> Resolution regarding the issue of the securities
<input type="checkbox"/> Resolution of the company regarding the designated listing (as far as required under (company) law)
<input type="checkbox"/> Other permissions or deeds of authorisation for the incorporation of the issuer, the lawful performance of its business activities or the issue of the securities, if these require governmental authorisation (§ 48 Paragraph 2 Clause 2 No. 3 BörsZuIV)
Securitisation
<input type="checkbox"/> Declaration whether there is a global certificate for the securities to be admitted and regarding their deposit type (§ 48 Paragraph 2 Clause 2 No. 7 BörsZuIV)
<input type="checkbox"/> Copy of the global certificate (signed) or other confirmation of securitisation
<input type="checkbox"/> Terms and conditions of the bond issue
4 Prospectus
<input type="checkbox"/> Prospectus / supplements approved by Federal Financial Supervisory Authority (BaFin) (§ 48 Paragraph 2 Clause 1 BörsZuIV)
<input type="checkbox"/> Prospectus approved by the competent authority of another EU or EEA state / supplements (§§ 17 Paragraph 3, 18 WpPG)
<input type="checkbox"/> Certificate by BaFin or the corresponding competent authority evidencing the approval of the prospectus / supplements
<input type="checkbox"/> Evidence of the publication of prospectus / supplements
<input type="checkbox"/> Final terms and evidence of publication
5 Additional documents
The following documents are attached to the application form:
<input type="checkbox"/> Legal opinion*
* In case of the admission of securities of a foreign issuer the legal requirements shall be proven by legal opinion (in particular evidence of the legal existence of issuer and securities).
<input type="checkbox"/> _____
<input type="checkbox"/> _____
<input type="checkbox"/> _____

Documents, which are relevant for examination and currently not available in their final version, shall be submitted as draft for the time being.

By fax: +49 (0) 69-2 11-1 36 71 or by E-mail: listing@deutsche-boerse.com

Frankfurter Wertpapierbörse (FWB®)
- Management Board -
c/o Deutsche Börse AG
Listing Services
60485 Frankfurt am Main
Germany

Application for introduction of admitted securities to trading on the Regulated Market

1. Issuer (§ 38 Par. 1 German Stock Exchange Act (BörsG), § 56 Par. 1 Exchange Rules for the Frankfurt Stock Exchange (BörsO FWB))
Company name: _____
Registered office: _____
Business address: _____
Legal Entity Identifier (LEI): _____
If the issuer is represented by an authorised person:
Company name: _____
Registered office: _____
Business address: _____
<input type="checkbox"/> The written power of attorney is attached hereto.
<input type="checkbox"/> The written power of attorney has already been filed within the context of the admission procedure.
Contact person of the applicant:
Company name: _____
Contact person: _____
Department: _____
Address: _____
Phone/Fax: _____
E-Mail: _____

2. Invoice recipient for introduction fee (if different from debtor (issuer)*)	
Company name: _____	
Contact person: _____	
Department: _____	
Address: _____	
Value added tax identification number (VATID): _____	
* A differing debtor does not affect the legal status of the debtor according to the fee regulation of the FSE (§ 4 Par. 2 GebO FWB).	
3. Time schedule	
Date of introduction: Note: The requested date is not binding apart from legal obligations.	
Date of admission:	
Date and time the issuer has approved admission / introduction to trading of the securities:	
File reference of admission procedure:	
Listing with regard to §48 a BörsZulV (Rahmenezulassung): concerning the above-mentioned file reference securities in the amount of EUR _____ were issued. The final terms of the respective securities were published on _____ in accordance with §§ 6 Par. 3 and 14 Par. 2 No. ____ WpPG.	
4. Information regarding the introduction of <u>new</u> securities (Please provide further information in Appendix 1 and 2, respectively)	
4.1 Shares / certificates representing shares	
Segment: <input type="checkbox"/> Regulated Market / General Standard <input type="checkbox"/> Regulated Market / Prime Standard <input type="checkbox"/> REITs	
First price quotation: <input type="checkbox"/> MIC: XETR (Handelsplatz Xetra) <input type="checkbox"/> MIC: XFRA (Börse Frankfurt) Note: Information only in connection with new issues (IPOs) required.	

4.2 Bonds
Segment: <input type="checkbox"/> Regulated Market / General Standard <input type="checkbox"/> Regulated Market / Prime Standard for Corporate Bonds
<input type="checkbox"/> The securities to be listed are admitted by virtue of law (§ 37 BörsG)
Calculation of accrued interest: <input type="checkbox"/> Yes <input type="checkbox"/> No
Type of listing: <input type="checkbox"/> Quotation per unit <input type="checkbox"/> Quotation in percent
Trading model (for MIC: XFRA): Continuous auction with specialist <input type="checkbox"/> Single auction Note: The Management Board determines the trading model securities are supposed to be traded (§ 64 BörsO FWB).
Bond categories (Mandatory): <input type="checkbox"/> Corporates <input type="checkbox"/> Floater and structured bonds <input type="checkbox"/> Emerging markets <input type="checkbox"/> Jumbos and Pfandbriefe <input type="checkbox"/> Jumbos and structured bonds <input type="checkbox"/> German Federal Bonds (Bundesanleihen) <input type="checkbox"/> Other government bonds (Sonstige Staatsanleihen) <input type="checkbox"/> Bonds issued by the „Public Sector“ (Anleihen der Öffentlichen Hand) <input type="checkbox"/> Other

4.3 Other	
<input type="checkbox"/> ETF	<input type="checkbox"/> ETN
<input type="checkbox"/> ETC	
Multi Currency Trading (only for trading on MIC: XETR):	
<input type="checkbox"/> Yes, in	<input type="checkbox"/> No (Trading in EUR)
<input type="checkbox"/> AUD	
<input type="checkbox"/> CAD	
<input type="checkbox"/> CHF	
<input type="checkbox"/> CNY	
<input type="checkbox"/> GBP	
<input type="checkbox"/> SEK	
<input type="checkbox"/> USD	
<input type="checkbox"/> YEN	
5. Assignment of specialist	
Information regarding specialist	
Designated Specialist*:	
<input type="checkbox"/> Yes	
Specialist: _____ CBF No.: _____	
<input type="checkbox"/> No	
* The inclusion of securities into the specialist contract (Vertrag über die Beauftragung als Spezialist (Spezialistenauswahl)) is subject to a decision of the DBAG pursuant to the specialist contract. Relevant for the decision above is the status prevailing on the third day of trading before the applied date of introduction (T-3) at 10:00 a.m. Postponement of the introduction date will generally not affect the original decision.	
	Name of the applicant _____
	Signature of the applicant _____
Place, Date _____	

Appendix 1 – Shares / certificates representing shares

ISIN	Units	Description	smallest trading unit	Identification Code (only for IPO)	Dividend right	Conditional Capital <i>yes / no</i>	Custodian
Further information:							

Appendix 2 – Bonds / Others

ISIN	Issuing Volume	Trading Currency	Interest rate	Description	smallest trading unit	Valuta	Termination	Custodian
Further information:								